

COVER PAGE

Filing Checklist for E-filed 2018 Tax Return - Save for Your Records

Prepared on: 02/08/2019 02:33:30 am

Return: C:\Users\david\Documents\HRBlock\DAVID WHITEHOUSE 2018 Tax Return.T18

Step 1. Keep a copy

Print a copy of the return on standard forms for your records. We recommend that you also print and retain these supporting forms, which don't need to be sent to the IRS:

- Background Worksheet
- Last Year's Data Worksheet
- Social Security Worksheet
- Health Care Coverage
- Health Care Summary

2018 return information - Keep this for your records

Here is some additional information about your 2018 return. Keep this information with your records.

You will need your 2018 AGI to electronically sign your return next year:

Adjusted gross income: \$27,508

Confirmation Summary

The IRS accepted your federal return on FRI FEB 01, 2019 01:25:04 AM.

2018 federal Submission ID is 440076-2019032-3391885

Quick Summary

Income		\$27,508
Adjustments	-	\$0
Adjusted gross income		\$27,508
Deductions	-	\$26,600
Taxable income		\$908
Tax withheld or paid already		\$600
Actual tax due	-	\$91
Refund applied to next year	-	\$0
Refund		\$509

Filing status: Single Married filing jointly Married filing separately Head of household Qualifying widow(er)

Your first name and initial: DAVID W Last name: WHITEHOUSE Your social security number: 006-38-9671

Your standard deduction: Someone can claim you as a dependent You were born before January 2, 1954 You are blind

If joint return, spouse's first name and initial: JOANNE L Last name: WHITEHOUSE Spouse's social security number: 005-44-6345

Spouse standard deduction: Someone can claim your spouse as a dependent Spouse was born before January 2, 1954 Full-year health care coverage or exempt (see inst.)
 Spouse is blind Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign (see inst.) You Spouse
 4000 ST GEORGES ROAD - APT 104A

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. If more than four dependents, see inst. and check here
 ORMOND BEACH FL 32174

(1) First name		(2) Social security number		(3) Relationship to you		(4) Check if qualifies for (see inst.):	
Last name						Child tax credit	Credit for other dependents
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
			Retail Sales	<input type="text"/>
			Self	<input type="text"/>

Paid Preparer Use Only	Preparer's name	Preparer's signature	PTIN	Firm's EIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
	Firm's name ▶	Phone no.			
	Firm's address ▶				

1		Wages, salaries, tips, etc. Attach Form W-2	1	19,505
Attach Form(s) W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld	2a	Tax-exempt interest	2a	0
	3a	Qualified dividends	3a	0
	4a	IRAs, pensions, and annuities	4a	0
	5a	Social security benefits	5a	32,340
	b	Taxable interest	2b	0
	b	Ordinary dividends	3b	0
	b	Taxable amount	4b	4,060
	b	Taxable amount	5b	3,893
6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22		6	27,508
7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6		7	27,508
8	Standard deduction or itemized deductions (from Schedule A)		8	26,600
9	Qualified business income deduction (see instructions)		9	0
10	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-		10	908
11	a Tax (see inst) <u>91</u> (check if any from: 1 <input type="checkbox"/> Form(s) 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>)		11	91
	b Add any amount from Schedule 2 and check here <input type="checkbox"/>			
12	a Child tax credit/credit for other dependents <input type="checkbox"/> b Add any amount from Schedule 3 and check here <input type="checkbox"/>		12	0
13	Subtract line 12 from line 11. If zero or less, enter -0-		13	91
14	Other taxes. Attach Schedule 4		14	0
15	Total tax. Add lines 13 and 14		15	91
16	Federal income tax withheld from Forms W-2 and 1099		16	600
17	Refundable credits: a EIC (see inst.) <input type="checkbox"/> b Sch 8812 <input type="checkbox"/> c Form 8863 <input type="checkbox"/>		17	0
	Add any amount from Schedule 5 <u>0</u> NO			
18	Add lines 16 and 17. These are your total payments		18	600
Refund	19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid	19	509
	20a	Amount of line 19 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	20a	509
Direct deposit? <input type="checkbox"/> See instructions.	b	Routing number <u>063107513</u> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number <u>1010019910484</u>		
	21	Amount of line 19 you want applied to your 2019 estimated tax	21	0
Amount You Owe	22	Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions	22	
	23	Estimated tax penalty (see instructions)	23	

Standard Deduction for -

- Single or married filing separately, \$12,000
- Married filing jointly or Qualifying widow(er), \$24,000
- Head of household, \$18,000
- If you checked any box under Standard deduction, see instructions.

**SCHEDULE 1
(Form 1040)**

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

▶ **Attach to Form 1040.**
▶ **Go to www.irs.gov/Form1040 for instructions and the latest information.**

OMB No. 1545-0074

2018
Attachment
Sequence No. **01**

Name(s) shown on Form 1040 DAVID W WHITEHOUSE		Your social security number 006-38-9671		
Additional Income	1-9b Reserved	1-9b		
	10 Taxable refunds, credits, or offsets of state and local income taxes	10	0	
	11 Alimony received	11		
	12 Business income or (loss). Attach Schedule C or C-EZ	12	0	
	13 Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	13	0	
	14 Other gains or (losses). Attach Form 4797	14		
	15a Reserved	15b		
	16a Reserved	16b		
	17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17		
	18 Farm income or (loss). Attach Schedule F	18	0	
	19 Unemployment compensation	19		
	20a Reserved	20b		
	21 Other income. List type and amount ▶ <u>Gratuity for assistin</u>	21	50	
	22 Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	22	50	
	Adjustments to Income	23 Educator expenses	23	0
		24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	24	0
		25 Health savings account deduction. Attach Form 8889	25	0
		26 Moving expenses for members of the Armed Forces. Attach Form 3903	26	0
		27 Deductible part of self-employment tax. Attach Schedule SE	27	0
		28 Self-employed SEP, SIMPLE, and qualified plans	28	0
		29 Self-employed health insurance deduction	29	
		30 Penalty on early withdrawal of savings	30	0
31a Alimony paid b Recipient's SSN ▶ _____		31a		
32 IRA deduction		32	0	
33 Student loan interest deduction		33		
34 Reserved		34		
35 Reserved		35		
36 Add lines 23 through 35		36	0	

KIA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2018